# UNITED STATES SECURITIES AND EXCHANGE COMMISSION WASHINGTON, D.C. 20549

# FORM 8-K

# **CURRENT REPORT**

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of report (Date of earliest event reported): June 16, 2021

<u>GreenVision Acquisition Corp.</u> (Exact Name of Registrant as Specified in Charter)

001-39136

Delaware

Emerging growth company ⊠

84-3015108

(State or Other Jurisdiction of Incorporation)	(Commission File Number)	(I.R.S. Employer Identification No.)
(Add	One Penn Plaza, 36 <sup>th</sup> Floor New York, NY 10019 Iress of Principal Executive Offices, and Zip Co	ode)
Reg	( <u>212) 786-7429</u> istrant's Telephone Number, Including Area Co	ode
(Former N	Not Applicable ame or Former Address, if Changed Since Last	t Report)
Secu	urities registered pursuant to Section 12(b) of the A	Act:
Title of each class	Trading Symbol(s)	Name of each exchange on which registered
Units, each consisting of share of Common	GRNVU	The Nasdaq Stock Market LLC
Stock, one redeemable warrant, and one right	CDNN	The Needer Carels Meulest I I C
Common Stock, \$0.00001 par value Redeemable warrants, each warrant exercisable	GRNV GRNVW	The Nasdaq Stock Market LLC The Nasdaq Stock Market LLC
for one share of Common Stock	GRIVVW	The Nasuaq Stock Market LLC
Rights, each to receive one-tenth (1/10) of one share of Common Stock	GRNVR	The Nasdaq Stock Market LLC
Check the appropriate box below if the Form 8-K filing following provisions (see General Instruction A.2. below if the Form 8-K filing following provisions).	, , ,	obligation of the registrant under any of the
☐ Written communication pursuant to Rule 425 und	ler the Securities Act (17 CFR 230.425)	
⊠ Soliciting material pursuant to Rule 14a-12 under	the Exchange Act (17 CFR 240.14a-12)	
☐ Pre-commencement communication pursuant to l	Rule 14d-2(b) under the Exchange Act (17 CFR 24	40.14d-2(b))
☐ Pre-commencement communication pursuant to l	Rule 13e-4(c) under the Exchange Act (17 CFR 24	40.13e-4(c))
Indicate by check mark whether the registrant is an er Rule 12b-2 of the Securities Exchange Act of 1934 (1		of the Securities Act of 1933 (17 CFR §230.405) or

If an emerging growth company, indicate by check mark if the registrant has elected not to use the extended transition period for complying with any new

or revised financial accounting standards provided pursuant to Section 13(a) of the Exchange Act.  $\Box$ 

### Item 7.01 Regulation FD Disclosure.

### Item 8.01 Other Events.

On June 16, 2021, Helbiz Inc. ("Helbiz"), a global leader in micro-mobility, and Leasys, a subsidiary of FCA Bank, a leader in long-term rental and mobility in Italy and one of many operators in Europe announced a collaboration that will see the two companies work together to re-design the future of sustainable micro-mobility.

A copy of the press release is attached hereto as Exhibit 99.1.

The press release is being furnished pursuant to Item 7.01 and will not be deemed to be filed for purposes of Section 18 of the Securities Exchange Act of 1934, as amended (the "Exchange Act") or otherwise be subject to the liabilities of that section, nor will it be deemed to be incorporated by reference in any filing under the Securities Act of 1933 or the Exchange Act.

Helbiz is the business combination target of GreenVision Acquisition Corp. ("GreenVision"). On February 8, 2021, Helbiz, GreenVision Salvatore Palella (as Shareholders' Representative) and GreenVision Merger Sub, Inc. ("Merger Sub") entered into a Merger Agreement, as subsequently amended on April 8, 2021, pursuant to which Merger Sub will merge into Helbiz and as a result of the business combination ("Business Combination") Helbiz will become a wholly-owned subsidiary of GreenVision.

### IMPORTANT NOTICES

# Participants in the Solicitation

GreenVision Acquisition Corp. and its directors and executive officers may be deemed participants in the solicitation of proxies from GreenVision's stockholders with respect to the Business Combination. A list of the names of those directors and executive officers and a description of their interests in GreenVision is contained in the preliminary proxy statement which was filed on April 8, 2021 with the Securities and Exchange Commission ("SEC"), and in GreenVision's Annual Report on Form 10-K for the fiscal year ended December 31, 2020, which was filed with the SEC. Such filings are available free of charge at the SEC's web site at www.sec.gov, or by directing a request to GreenVision Acquisition Corp., One Penn Plaza, 36<sup>th</sup> Floor, New York, NY 10019, Attention: Chief Financial Officer, telephone: (212) 786-7429. Additional information regarding the interests of such participants will be contained in the definitive proxy statement for the Business Combination when it is filed with the SEC.

Helbiz and its directors and executive officers may also be deemed to be participants in the solicitation of proxies from the stockholders of GreenVision in connection with the Business Combination. A list of the names of such directors and executive officers and information regarding their interests in the Business Combination are set forth the preliminary proxy statement which was filed on April 8, 2021 with the SEC and the definitive proxy statement for the Business Combination when it is filed with the SEC.

# Important Information About the Business Combination and Where to Find It

In connection with the Business Combination, GreenVision has filed a preliminary proxy statement with the SEC and will file a definitive proxy statement and other relevant documents regarding the Business Combination. GreenVision will mail a definitive proxy statement and other relevant documents to its stockholders. GreenVision's stockholders and other interested persons are advised to read, when available, the preliminary proxy statement and the amendments thereto and the definitive proxy statement and documents incorporated by reference therein filed in connection with the Business Combination, as these materials will contain important information about GreenVision, Helbiz and the Business Combination. INVESTORS AND SECURITY HOLDERS OF GREENVISION ARE URGED TO READ THESE MATERIALS (INCLUDING ANY AMENDMENTS OR SUPPLEMENTS THERETO) AND ANY OTHER RELEVANT DOCUMENTS IN CONNECTION WITH THE TRANSACTION THAT GREENVISION WILL FILE WITH THE SEC WHEN THEY BECOME AVAILABLE BECAUSE THEY WILL CONTAIN IMPORTANT INFORMATION ABOUT GREENVISION, HELBIZ AND THE TRANSACTION. When available, the definitive proxy statement and other relevant materials for the Business Combination will be mailed to stockholders of GreenVision as of a record date to be established for voting on the Business Combination. Stockholders will also be able to obtain copies of the preliminary proxy statement, the definitive proxy statement and other documents filed with the SEC that will be incorporated by reference therein, without charge, once available, at the SEC's web site at www.sec.gov, or by directing a request to: GreenVision Acquisition Corp., One Penn Plaza, 36<sup>th</sup> Floor, New York, NY 10019, Attention: Chief Financial Officer, telephone: (212) 786-7429.

# Forward-Looking Statements

This Current Report on Form 8-K includes "forward-looking statements" within the meaning of the "safe harbor" provisions of the Private Securities Litigation Reform Act of 1995. Green Vision and Helbiz's actual results may differ from their expectations, estimates and projections and consequently, you should not rely on these forward-looking statements as predictions of future events. Words such as "expect," "estimate," "project," "budget," "forecast," "anticipate," "intend," "plan," "may," "will," "could," "should," "believes," "predicts," "potential," "continue," and similar expressions are intended to identify such forward-looking statements. These forward-looking statements include, without limitation, GreenVision's and Helbiz's expectations with respect to future performance and anticipated financial impacts of the Business Combination, the satisfaction of the closing conditions to the Business Combination and the timing of the completion of the Business Combination. These forward-looking statements involve significant risks and uncertainties that could cause the actual results to differ materially from the expected results. Most of these factors are outside GreenVision's and Helbiz's control and are difficult to predict. Factors that may cause such differences include, but are not limited to: (1) the occurrence of any event, change or other circumstances that could give rise to the termination of the Merger Agreement or could otherwise cause the Business Combination to fail to close; (2) the outcome of any legal proceedings that may be instituted against GreenVision or Helbiz following the announcement of the Merger Agreement and the Business Combination; (3) the inability to complete the Business Combination, including due to failure to obtain approval of the stockholders of GreenVision or other conditions to closing in the Merger Agreement; (4) the receipt of an unsolicited offer from another party for an alternative business transaction that could interfere with the Business Combination; (5) the inability to obtain the listing of the common stock of the postacquisition company on the Nasdaq Stock Market or any alternative national securities exchange following the Business Combination; (6) the risk that the announcement and consummation of the Business Combination disrupts current plans and operations; (7) the ability to recognize the anticipated benefits of the Business Combination, which may be affected by, among other things, competition, the ability of the combined company to grow and manage growth profitably and retain its key employees; (8) costs related to the Business Combination; (9) changes in applicable laws or regulations; (10) the possibility that Helbiz may be adversely affected by other economic, business, and/or competitive factors; (11) the impact of COVID-19 on the combined company's business; and (12) other risks and uncertainties indicated from time to time in the proxy statement to be filed relating to the Business Combination, including those under "Risk Factors" therein, and in Green Vision's other filings with the SEC. Some of these risks and uncertainties may in the future be amplified by the COVID-19 outbreak and there may be additional risks that GreenVision considers immaterial or which are unknown. GreenVision cautions that the foregoing list of factors is not exclusive. GreenVision cautions readers not to place undue reliance upon any forward-looking statements, which speak only as of the date made. GreenVision does not undertake or accept any obligation or undertaking to release publicly any updates or revisions to any forward-looking statements to reflect any change in its expectations or any change in events, conditions or circumstances on which any such statement is based.

# No Offer or Solicitation

This Current Report on Form 8-K shall not constitute a solicitation of a proxy, consent or authorization with respect to any securities or in respect of the Business Combination. This Current Report on Form 8-K shall also not constitute an offer to sell or the solicitation of an offer to buy any securities, nor shall there be any sale of securities in any states or jurisdictions in which such offer, solicitation or sale would be unlawful prior to registration or qualification under the securities laws of any such jurisdiction. No offering of securities shall be made except by means of a prospectus meeting the requirements of Section 10 of the Securities Act, or an exemption therefrom.

# Item 9.01 Financial Statements and Exhibits.

(d) Exhibits

The following exhibits are attached to this Current report on Form 8-K.

Exhibit No.	Exhibit Title or Description
<u> </u>	
99.1	Press Release dated June 16, 2021
99.1	Press Release dated Julie 10, 2021

# **SIGNATURE**

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned, hereunto duly authorized.

**GreenVision Acquisition Corp.** 

Date: June 17, 2021 By: /s/ Zhigeng (David) Fu

By: /s/ Zhigeng (David) Fu
Name: Zhigeng (David) Fu
Title: Chief Executive Officer

# Leasys and Helbiz together for sustainable mobility

- Leasys, a leader in rental services, and Helbiz, a leader in micro-mobility, announce apartnership that will see the two companies work together to re-design the future of sustainable mobility
- The partnership is part of a financial agreement for an innovative project related to sustainable mobility, which will include vehicles without registration papers in the reference market
- Through the consolidation of the Helbiz business model of sharing electric scooters, the agreement with Leasys allows its micro-mobility fleet financing to be optimized in an innovative manner.

Milan, June 16, 2021 - A collaboration is born between the international company Helbiz, a global leader in micro-mobility that is the business combination target of GreenVision Acquisition Corp. (Nasdaq: GRNV), which recently acquired MiMoto Smart Mobility S.r.l, the Italian leader in the scooter sharing market, alongside Leasys, a subsidiary of FCA Bank, a leader in long-term rental and mobility in Italy and one of the main operators in Europe.

The Leasys relationship supports the micro-mobility of Helbiz, and aims to become increasingly integrated. Following the closing of the acquisition which is expected to be completed in August 2021, Helbiz will be listed on the Nasdaq in New York. As a result, Helbiz will become the first micro-mobility company to be listed globally.

The new partnership is destined to revolutionize the future of urban mobility, and not just from an operational point of view. This collaboration falls within an **extremely innovative financial agreement.** 

Helbiz and Leasys have signed an agreement that activates a line of credit for Helbiz micro-mobility sharing.

It offers a consolidation of the business model of Helbiz's target market, is marked by rapid yet solid growth thanks to the structuring of solid processes as regards regulations, economic flows and supporting legislation. This has allowed access to an innovative source of financing through a dedicated line of credit, which speaks to the progressive success of the micro-mobility model of Helbiz, supported both by the increase in the number of licenses in cities and the strong growth of its fleet.

The basis of this collaboration is a shared vision of **urban inter-mobility** that is innovative and environmentally friendly. In addition to being united by the financial agreement, Leasys and Helbiz will work together on a **project entirely dedicated to electric mobility** that will aim to weave a common thread between the rental experience and the last mile of the electric scooter.

The companies are linked by their significant experience in the field of mobility and a commitment to promote increasingly sustainable and flexible mobility, which also supports the public service.

**Alberto Grippo, CEO of Leasys SpA**, added, "The partnership just signed with Helbiz is part of a series of strategic initiatives in the process of promotion of sustainable mobility initiated by Leasys, traveling a completely electric path together with the use of scooters, combining the needs of urban mobility with respect for the environment."

**Giulio Profumo, Chief Financial Officer of Helbiz Inc.**, said, "To meet Helbiz's expansion needs, we have created a new asset-backed financing formula with Leasys for the purchase of last generation scooters. Although we are still in the building stage, our business model is proving to be on the route to profitability, and allows us to better plan both the purchase of new fleets of vehicles and their amortization period. With this line of credit, we can accelerate our growth both geographically and in terms of services, and make payments in installments over time."

Specializing in rental solutions at 360 degrees "from a minute to a lifetime", Leasys, a subsidiary of FCA Bank, has confirmed itself as the market leader in Italy in long-term rental in 2019 and 2020, and amongst the biggest operators in Europe. With the gradual reopening of the country, its goal is to give new life to the sector by offering integrated and efficient mobility that is best able to adapt to the needs of individuals, freelancers and companies.

Helbiz is the first company in Italy to invest heavily in micro-electric mobility. With business seeing continuous expansion and growth, Helbiz is on track to double its volumes in the coming years at both national and international levels. Helbiz is present in Italy with its fully electric sharing service in approximately 20 cities, including Rome, Milan and Turin, in addition to many in the United States, including Washington, D.C., Alexandria, Arlington and Miami. Helbiz has an entire proprietary IT department, and is the only company to have a full fleet of electric scooters, electric bicycles and electric mopeds.

#### LEASYS

Leasys is a company founded in September 2001: it is a Stellantis brand and subsidiary of FCA Bank, an equal joint venture between Stellantis (Jeep, Chrysler, Ram, Dodge, etc) and Crédit Agricole. Leasys offers a complete and innovative system of mobility services to individuals, professionals, and businesses of all sizes, from short/medium and long-term rentals to LeasysGO! or peer-to-peer car sharing through the U Go and I-Link platforms. It launched the first car subscription in Italy at the end of 2019 with Leasys CarCloud. With the Clickar brand, it is now amongst the first Italian and European companies involved in the online and offline sale of used company cars to individuals, professionals, and companies. With its headquarters in Italy, Leasys has started a process of internationalization from 2017 by opening several offices in Europe. It operates in Spain, France, the United Kingdom, Germany, Belgium, Holland, Portugal, Denmark, Greece and Poland, managing a fleet that will reach over 400,000 units by the end of 2021. In June 2019, it inaugurated Leasys Mobility Stores, a network of physical points of sale located throughout Italy. In the stores, which are currently also in France, customers can have access to all of the mobility services provided by Leasys. They will soon be available in the other European countries where the company operates. With the launch of the first fully electric mobility store at Turin Caselle Airport, Leasys is preparing to become a reference operator for sustainable mobility. The electrification project will also continue throughout 2021 in the European countries where Leasys operates. For more information: www.leasys.com

#### **HELBIZ**

Helbiz is a global leader in micro-mobility services. Launched in 2016 and headquartered in New York City, the company operates e-scooters, e-bicycles and e-mopeds in over 30 cities around the world including Washington, D.C., Alexandria, Arlington, Atlanta, Jacksonville, Miami, Milan, Richmond and Rome. Helbiz utilizes a customized, proprietary fleet management platform, artificial intelligence and environmental mapping to optimize operations and business sustainability. Helbiz announced on February 8, 2021 it has entered into a merger agreement with GreenVision Acquisition Corp. (Nasdaq: GRNV) ("GreenVision") a SPAC, which, upon closing, will result in Helbiz becoming the first micro-mobility company listed on Nasdaq. http://www.helbiz.com

# **GREENVISION**

GreenVision Acquisition Corp. is a special purpose acquisition company formed under the laws of the State of Delaware for the purpose of effecting a merger, capital stock exchange, asset acquisition, stock purchase, reorganization or similar business combination with one or more businesses.

# **Forward-Looking Statements**

Certain statements made in this press release are "forward-looking statements" within the meaning of the "safe harbor" provisions of the Private Securities Litigation Reform Act of 1995. Forward-looking statements may be identified by the use of words such as "anticipate", "believe", "expect", "estimate", "plan", "outlook", and "project" and other similar expressions that predict or indicate future events or trends or that are not statements of historical matters. These forward-looking statements reflect the current analysis of existing information and are subject to various risks and uncertainties. As a result, caution must be exercised in relying on forward-looking statements. Due to known and unknown risks, actual results may differ materially from the Company's or GreenVision's expectations or projections. The following factors, among others, could cause actual results to differ materially from those described in these forward-looking statements: (i) the occurrence of any event, change or other circumstances that could give rise to the termination of the Merger Agreement; (ii) the ability of the Company to meet Nasdaq listing standards following the transaction and in connection with the consummation thereof; (iii) the inability to complete the transactions contemplated by the Merger Agreement due to the failure to obtain approval of the stockholders of the Company or the stockholders of GreenVision or other reasons; (iv) the failure to meet the minimum cash requirements of the Merger Agreement due to GreenVision stockholder redemptions and the failure to obtain replacement financing; (v) the failure to meet projected development and production targets; (vi) costs related to the proposed transaction; (vii) changes in applicable laws or regulations; (viii) the ability of the combined company to meet its financial and strategic goals, due to, among other things, competition, the ability of the combined company to pursue a growth strategy and manage growth profitability; (ix) the possibility that the combined company may be adversely affected by other economic, business, and/or competitive factors; (x) the effect of the COVID-19 pandemic on the Company and Green Vision and their ability to consummate the transaction; and (xi) other risks and uncertainties described herein, as well as those risks and uncertainties discussed from time to time in other reports and other public filings with the Securities and Exchange Commission (the "SEC") by the Company. Additional information concerning these and other factors that may impact the Company's expectations and projections can be found in GreenVision's periodic filings with the SEC, including its Annual Report on Form 10-K for the fiscal year ended December 31, 2020. GreenVision's SEC filings are available publicly on the SEC's website at www.sec.gov. Any forward-looking statement made by us in this press release is based only on information currently available to GreenVision and Helbiz and speaks only as of the date on which it is made. GreenVision and Helbiz undertake no obligation to publicly update any forward-looking statement, whether written or oral, that may be made from time to time, whether as a result of new information, future developments or otherwise, except as required by law.

# Additional Information about the Transaction and Where to Find It

In connection with the proposed business combination, GreenVision filed a preliminary proxy statement with the SEC. Additionally, GreenVision will file other relevant materials with the SEC in connection with the business combination. Copies may be obtained free of charge at the SEC's web site at www.sec.gov. Security holders of GreenVision are urged to read the definitive proxy statement and the other relevant materials when they become available before making any voting decision with respect to the proposed business combination because they will contain important information about the business combination and the parties to the business combination. The information contained on, or that may be accessed through, the websites referenced in this press release is not incorporated by reference into, and is not a part of, this press release. GreenVision's stockholders may also obtain a copy of the preliminary or definitive proxy statement, once available as well as other documents filed with the SEC by GreenVision, without charge, at the SEC's website located at www.sec.gov or by directing a request to: GreenVision Acquisition Corp., One Penn Plaza, 36th Floor, New York, New York 10019.

# **Participants in Solicitation**

GreenVision and its directors and officers may be deemed participants in the solicitation of proxies of GreenVision's shareholders in connection with the proposed business combination. A list of the names of those directors and executive officers and a description of their interests in GreenVision is contained in the preliminary proxy statement with respect to the proposed business combination filed on April 8, 2021 with the SEC, and in GreenVision's Annual Report on Form 10-K for the fiscal year ended December 31, 2020, which was filed with the SEC. Security holders may obtain more detailed information regarding the names, affiliations and interests of certain of GreenVision's executive officers and directors in the solicitation by reading GreenVision's Annual Report on Form 10-K for the fiscal year ended December 31, 2020, and the definitive proxy statement and other relevant materials filed with the SEC in connection with the business combination when they become available. Information concerning the interests of GreenVision's participants in the solicitation, which may, in some cases, be different than those of their stockholders generally, will be set forth in the definitive proxy statement relating to the business combination when it becomes available.

Helbiz and its officers and directors may also be deemed participants in such solicitation. A list of the names of such directors and executive officers and information regarding their interests in the business combination are set forth in the preliminary proxy statement which was filed on April 8, 2021 with the SEC and the definitive proxy statement for the business combination when it is filed with the SEC. These documents can be obtained free of charge from the sources indicated above.

### **Non-Solicitation**

This press release does not constitute a solicitation of a proxy, consent or authorization with respect to any securities or in respect of the proposed transaction. This press release also does not constitute an offer to sell or the solicitation of an offer to buy any securities, nor will there be any sale of securities in any states or jurisdictions in which such offer, solicitation or sale would be unlawful prior to registration or qualification under the securities laws of any such jurisdiction. No offering of securities will be made except by means of a prospectus meeting the requirements of Section 10 of the Securities Act of 1933, as amended, or an exemption therefrom.

# For investor and media inquiries, contact:

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