UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, DC 20549

FORM 8-K

CURRENT REPORT Pursuant to Section 13 or 15(d) of The Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): June 15, 2023

<u>micromobility.com Inc.</u> (Exact Name of Registrant as Specified in Charter)

001-39136

84-3015108

Delaware

| (State or Other Jurisdiction (Commi of Incorporation) | ission File Number) | | (I.R.S. Employer Identification No.) | |
|--|---|-----------------------------------|---|--|
| 32 Old Slip | , New York, NY 10005 | | _ | |
| (Address of Principal | Executive Offices, and Zip | Code) | | |
| | 917) 675-7157 | | - | |
| Registrant's Telephor | ne Number, Including Area | ı Code | | |
| (Former Name or Former A | Address, if Changed Since l | Last Report) | | |
| · · | ursuant to Section 12(b) of the | • / | | |
| Title of each class | Trading Symbol(s) | Name of each exchange on | which registered | |
| Class A Common Stock, \$0.00001 par value | MCOM | The Nasdaq Stock Market LLC | | |
| Redeemable warrants, each warrant exercisable for one share of Class A Common Stock | MCOMW | The Nasdaq Stock M | farket LLC | |
| Check the appropriate box below if the Form 8-K filing is intended following provisions (<i>see</i> General Instruction A.2. below): | to simultaneously satisfy t | he filing obligation of the regis | strant under any of the | |
| □ Written communication pursuant to Rule 425 under the Securities Ac □ Soliciting material pursuant to Rule 14a-12 under the Exchange Act (□ Pre-commencement communication pursuant to Rule 14d-2(b) under □ Pre-commencement communication pursuant to Rule 13e-4(c) under | (17 CFR 240.14a-12) the Exchange Act (17 CFR | | | |
| ndicate by check mark whether the registrant is an emerging growth co Rule 12b-2 of the Securities Exchange Act of 1934 (17 CFR §240.12b-2 | | 405 of the Securities Act of 1933 | (17 CFR §230.405) or | |
| Emerging growth company ⊠ | | | | |
| f an emerging growth company, indicate by check mark if the registrar or revised financial accounting standards provided pursuant to Section 1 | | • | omplying with any new | |
| | | | | |

Item 3.01 Notice of Delisting or Failure to Satisfy a Continued Listing Rule or Standard; Transfer of Listing.

On June 15, 2023, we received a letter from the Listing Qualifications Department of the Nasdaq Stock Market ("Nasdaq") indicating we were not in compliance with the continued listing requirement that we maintain a minimum bid price of \$1.00 per share. We have 180 days from receipt of such notice (until December 12, 2023) to remedy such non-compliance. To regain compliance, the Company must maintain a closing bid price of \$1.00 or more for ten consecutive business days. In the event we do not regain compliance within the 180-day period, our Class A Common Stock and publicly traded warrants may be subject to delisting.

The notification from Nasdaq has no effect at this time on the listing of our Class A Common Stock or publicly traded warrants, and our Class A Common Stock and publicly traded warrants will continue to trade uninterrupted under the respective symbols "MCOM" and "MCOMW". We are considering options to regain compliance with the Nasdaq listing standards and are confident that this will be resolved within the required timeframe.

Item 9.01 Financial Statements and Exhibits

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| Exhibit Number | Description |
|-------------------|--|
| 104 | Cover page Interactive Data File (embedded within the Inline XBRL document). |

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Dated: June 16, 2023

micromobility.com Inc.

By: /s/ Salvatore Palella
Name: Salvatore Palella
Title: Chief Executive Officer